

SCRUTINER'S REPORT- COMBINED

To,
The Managing Director - Rajesh Shah
HKG Limited
Office No.1 & 2, Ground Floor, Neelam Industrial Estate,
C.T.S. No.251, Shantilal Mody Cross Road No.2,
Kandivali (West), Mumbai, Maharashtra, 400067.

Dear Sir,

Sub: Scrutiny Of Postal Ballot Forms Including E-Voting Process Pursuant To The Provisions Of The Companies Act, 2013 Read With The (Management And Administration) Rules, 2014.

Pursuant to the resolution passed by the Board of Directors of HKG Limited (hereinafter referred to as "Company") on 27th February, 2021, I, Jaymin Modi, Proprietor, M/S. Jaymin Modi & Co., Bhayander (East), Thane, Practicing Company Secretary (Membership No: A 44248) having office at A-302, Om Mahavir CHSL, Navghar Cross S.V. Road, Bhayander (E), Thane - 401105, have been appointed as a scrutinizer to receive, process and scrutinize the postal ballot papers including e-voting process in respect of the resolutions as circulated in the Postal Ballot Notice dated 27th February, 2021.

The Management of the Company is responsible to ensure compliance with the requirements of the Companies Act, 2013 and Rules relating to voting through electronic means and physical Postal Ballot Forms on the resolution contained in the Postal Ballot notice dated 27th February, 2021. My responsibility as a scrutinizer for the voting process is restricted to make a scrutinizer report of the votes cast in "favour" or "against" the resolution based on the reports generated from the e-voting system provided by the National Securities Depository Limited ("NSDL") the authorized Service provider, for extending the facility of electronic voting to the shareholders of the Company and on the Postal Ballot Forms submitted by the shareholders of the Company along with the details/ report generated by the Registrar and Transfer Agents of the Company (Bigshare Services Pvt. Ltd.).

I have issued separate Scrutinizer's Report dated 08th April, 2021 on e-voting and separate Scrutinizer's Report dated 08th April, 2021 on the Postal Ballot Forms, on the resolution contained in the notice of the Postal Ballot dated 27th February, 2021.

As requested by the management, I submit herewith my combined report on the results of e-voting and Postal Ballot Forms as under:-

The result of the E-voting together with that of the Postal Ballot Forms is as under:
(E-voting + Postal Ballot)

SPECIAL BUSINESS:

1. CONSIDERED AND APPROVED INCREASED IN AUTHORISED SHARE CAPITAL OF THE COMPANY:-

Particulars	No. of shares (through E-voting)	No. of Shares (through Postal Ballot)	Total No. of shares	% of Total Net Valid votes (in percentage)
Total No. of votes received	52,20,000	0	52,20,000	100%
Less: No. of invalid votes	0	0	0	
Less: Votes not Exercised	0	0	0	
Net Valid Votes	52,20,000	0	52,20,000	
Votes with "Assent" for the resolution	52,20,000	0	52,20,000	100%
Votes with "Dissent" for the resolution	0	0	0	0

On the basis of above, I would like to inform you that the **Resolution at Item No. 1** has been passed unanimously.

2. CONSIDERED AND APPROVED ALTERATION OF MEMORANDUM OF ASSOCIATION OF THE COMPANY:-

Particulars	No. of shares (through E-voting)	No. of Shares (through Postal Ballot)	Total No. of shares	% of Total Net Valid votes (in percentage)
Total No. of votes received	52,20,000	0	52,20,000	100%
Less: No. of invalid votes	0	0	0	
Less: Votes not Exercised	0	0	0	
Net Valid Votes	52,20,000	0	52,20,000	
Votes with "Assent" for the resolution	52,20,000	0	52,20,000	100%
Votes with "Dissent" for the resolution	0	0	0	0

On the basis of above, I would like to inform you that the Resolution at item No. 2 has been passed unanimously.

You may accordingly declare the result of the voting by Postal Ballot.

Thanking you,

For, Jaymin Modi & Co.
Company Secretary



Jaymin Modi
Scrutiniser
M. No. ACS- 44248
C. P. No.: -16948

Date: 08th April, 2021.
Place: Bhayander (Thane)