



To,  
The Listing Compliance  
**BSE LIMITED**  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

Scrip code - 539097 -HKG LIMITED

SUBJECT: Prior Intimation Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Ma'am

With regards to the captioned subject, please find enclosed herewith the intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for proposed acquisition of equity shares of HKG LIMITED, Target Company (TC) from Mr. Yatin Bhupendra Shah to Mrs. Vaishali Yatin Shah, Promoters of TC.

The proposed acquisition is pursuant Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 by way of Gift of shares from immediate relatives, also the promoters of HKG LIMITED.

I hereby request you to kindly take the same on the record.

Thanking You.

Yours Truly,  
FOR **HKG LIMITED**

*Shah*

**MR. HARDIK MANOJ SHAH**  
DIRECTOR  
DIN: 06843854

Encl: As Above

Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of Target Company (TC)	HKG LIMITED Scrip Code: HKG
2.	Name of the acquirer(s)	Vaishali Yatin Shah, promoter
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Yatin Bhupendra Shah, Promoter
	b. Proposed date of acquisition	On or after 08 <sup>th</sup> June, 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	66,45,000
	d. Total shares to be acquired as % of share capital of TC	12.66%
	e. Price at which shares are proposed to be acquired	Gift
	f. Rationale, if any, for the proposed transfer	N.A.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 20.19
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	YES
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover	YES

	Regulations 1997)				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	YES			
11.	Shareholding details	Before the Proposed Acquisition		After the Proposed Acquisition	
	Particulars	No. of Shares / Voting rights	% w.r.t Total Share Capital of TC	No. of Shares / Voting rights	% w.r.t Total Share Capital of TC
	a. Acquirer (s) and PACs (Other than Sellers)	70,95,000	13.51%	1,37,40,000	26.17%
	b. Sellers	66,45,000	12.66%	0	0.00%

*V. Y. Shah*

Signed by Vaishali Yatin Shah  
(Promoter Group Member)

Date: 01st June, 2022  
Place: Mumbai