

Date: 07th June, 2018

|   |   |
|---|---|
| Manager -Listing<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai -400 001<br><br>ScripCode: 539097 (YOGYA) | The Board of Directors/Compliance officer<br>Yoga Enterprises Limited<br>203, Gupta Arcade,<br>Shrestha Vihar Market,<br>New Delhi - 110092 |
|---|---|

**Sub: - Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations).**

Dear Sir/Madam,

Please find enclosed herewith Disclosure of Acquisition of Equity Shares pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect of sale of 1,36,000 Equity Shares on 6th June, 2018 of M/s Yoga Enterprises Limited

Kindly update the same in your records.

Thanking You,



Rajeev Gupta  
And For and on behalf of PACs

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |  |   |
|--|---|--|---|
| Name of the Target Company (TC)  | Yogya Enterprises Limited   |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Rajeev Gupta<br><b><u>PAC's</u></b><br>Rajeev Gupta (HUF), Monica Gupta, Yogya Infrastructures Ltd, Naresh Kumar Gupta, Aarav Gupta, Arnav Gupta, Rama Rani |  |   |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes   |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (SME)   |  |   |
| Details of the acquisition / disposal as follows   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of:</b>  |   |  |   |
| a) Shares carrying voting rights   | 10,22,000   | 29.20%   |   |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | Nil   | Nil  |   |
| c) Voting rights (VR) otherwise than by equity shares  | Nil   | Nil  |   |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | Nil   | Nil  |   |
| <b>e) Total (a+b+c+d)</b>  | <b>10,22,000</b>  | <b>29.20%</b>  |   |
| <b>Details of acquisition/sale</b>   |   |  |   |
| a) Shares carrying voting rights acquired/sold   | 1,36,000<br>Nil   | 3.89%<br>Nil   |   |
| b) VRs acquired /sold otherwise than by shares   |   |  |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil<br>Nil  | Nil<br>Nil   |   |
| d) Shares encumbered / invoked/released by the acquirer.   |   |  |   |



|  |                               |        |  |
|--|-------------------------------|--------|--|
| e) Total (a+b+c+/-d)   | 1,36,000                      | 3.89%  |  |
| <b>After the acquisition/sale, holding of:</b>   |                               |        |  |
| a) Shares carrying voting rights   | 8,86,000                      | 25.31% |  |
| b) Shares encumbered with the acquirer   | Nil                           | Nil    |  |
| c) VRs otherwise than by equity shares   | Nil                           | Nil    |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil                           | Nil    |  |
| e) Total (a+b+c+d)   | 8,86,000                      | 25.31% |  |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)   | OPEN MARKET                   |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 06-06-2018                    |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | 35,00,000 Share of Rs.10 each |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale   | 35,00,000 Share of Rs.10 each |        |  |
| Total diluted share/voting capital of the TC after the said acquisition/sale   | N.A                           |        |  |

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Trading Details**

| Sl. No. | Name of the Sellers | Number of Shares |
|---------|---------------------|------------------|
| 1       | Rajeev Gupta        | 1,36,000         |
| 4.      |                     |                  |
|         | Total               | 1,36,000         |

**Signature of the acquirer / seller / Authorized Signatory**



Place: Delhi

Date: 07<sup>th</sup> June, 2018