

**GDS AND ASSOCIATES**  
**COMPANY SECRETARIES**

Office(s)

**Bangalore:** First Floor, A/4, 32nd Cross, 3rd Main Road, Jayanagar, 7th Block, Bangalore-70

**Belgaum:** 10676, 2nd Floor, Anjaneya Building, Nehru Nagar 2nd Cross, Belgaum 590010

Phone: +91 9591 311 883 / 9880 843 949

Email: csgshenoy@gmail.com

To,

**UR Sugar Industries Limited**

**Bellad Bagewadi**

**CIN: L15100KA2010PLC180141**

Dear Sir / Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **UR Sugar Industries Limited** (“the Company”) and its Registrars and Share Transfer Agents (“RTA”), Big Share Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended:	<b>December 31, 2023</b>
2.	ISIN:	INE904R01027
3.	Face Value:	Rs. 2/- per equity share
4.	Name of the Company:	UR Sugar Industries Limited (Formerly Known as HKG Limited)
5.	Registered Office Address:	UR Building, Basaweshwar Circle, Bellad Bagewadi, Tal:Hukerri, District: Belgaum - 591305, Karnataka, INDIA.
6.	Correspondence Address:	UR Building, Basaweshwar Circle, Bellad Bagewadi, Tal:Hukerri, District: Belgaum - 591305, Karnataka, INDIA
7.	Telephone Nos.: Fax Nos.:	<u>Tel. No/Mobile No.:</u> +91 9686195430 <u>Fax No.:</u> -
8.	Email Address:	info@ursugar.co.in

9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Equity Capital (as per Company records)	5,25,00,000	100.00
11.	Listed Equity Capital (Exchange- wise) (as per Company records)	5,25,00,000 (Listed on BSE Limited)	100.00
12.	Held in dematerialised form in CDSL	3,82,54,895	
13.	Held in dematerialised form in NSDL	1,42,45,105	
14.	Physical	0	0
15.	Total No. of Shares (12+13+14)	5,25,00,000	100
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	

17. Certifying the details of changes in equity share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes / No)	Yes
	If not, updated up to which date	N.A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company.	CS Amita Singh Membership No. A48613 Phone: +91 9686195429 Email: cs@ursugar.co.in -
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Mr. Gaurav D. Shenoy G D S & Associates Company Secretaries <u>Belgaum Office:</u> 10676, 2 <sup>nd</sup> Floor, Anjaneya Building, 2 <sup>nd</sup> Cross, Nehru Nagar, Belgaum – 590010, Karnataka, India.  <u>Bangalore Office:</u> First Floor, A/4, 32 <sup>nd</sup> Cross, 3 <sup>rd</sup> Main Road, Jayanagar, 7 <sup>th</sup> Block, Bangalore-70,  <u>Tel. Nos.:</u> +91 9591311883 / +91 9880843949 <u>FCS. No.:</u> 11355; <u>CP No.:</u> 10623

24.	Appointment of common agency for share registry work (if yes, name and address)	<p>Bigshare Services Private Limited  <u>Address:</u> S6-2,6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East),  Mumbai - 400093, Maharashtra, India.  <u>Tel No:</u> +91 022-62638200  <u>Fax No:</u> +91 022-62638299  <u>Email :</u> <a href="mailto:info@bigshareonline.com">info@bigshareonline.com</a></p>
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	<p>(1) This report is based on the documents received online from the Company &amp; RTA.  (2) CIN of the Company was changed to L15100KA2010PLC180141 pursuant to Shifting of Reg. Office of the Company from State of Maharashtra to State of Karnataka</p>

For G D S & Associates  
Company Secretaries

Gaurav D. Shenoy  
Practicing Company Secretary  
FCS. No.: 11355;  
CP. No.: 10623  
Peer Review Certificate No.: 2373/2022  
UDIN: F011355E003269280

Date : 20.01.2024  
Place : Belgaum, Karnataka